

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD FEBRUARY 1, 2023 THROUGH MAY 31, 2024

In re LTL Management LLC

Applicant: Cole Schotz P.C.

Case No. 23-12825 (MBK)

Client: Ad Hoc Committee of Supporting
Counsel

Chapter 11

Case Filed: April 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

/s/ Michael D. Sirota 08/14/2024
MICHAEL D. SIROTA Date

SECTION I
FEE SUMMARY

Summary of Amounts Requested for the Period
February 1, 2024 through May 31, 2024 (the “Compensation Period”)

Total Fees	\$26,252.50
Total Disbursements	\$493.41
Minus % holdback of Fees	\$5,250.50
Amount Sought at this Time	\$21,495.41

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$1,343,678.97
Total Fees and Expenses Allowed to Date:	\$1,196,650.86
Total Retainer Remaining:	\$0.00
Total Holdback:	\$28,796.40
Total Received by Applicant:	\$1,314,882.57

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Seth Van Aalten Member	2004	6.30	\$1,050.00	\$6,615.00
Justin R. Alberto Member	2008	1.00	\$830.00	\$830.00
Ryan T. Jareck Member	2008	0.50	\$775.00	\$387.50
Bryant P. Churbuck Associate	2018	10.50	\$560.00	\$5,880.00
Larry S. Morton Paralegal	n/a	33.00	\$380.00	\$12,540.00
TOTALS	n/a	51.30	n/a	\$26,252.50

SECTION II
SUMMARY OF SERVICES

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	3.80	\$1,444.00
Claims Administration and Objections	0.00	\$0.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	41.60	\$19,020.00
Fee Employment	0.00	\$0.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	5.90	\$5,788.50
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	0.00	\$0.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	0.00	\$0.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	51.30	\$26,252.50

SECTION III
SUMMARY OF DISBURSEMENTS

Disbursements	Amount
Court Fees	\$87.10
Delivery Services / Federal Express	\$279.91
Outside Printing	\$126.40
DISBURSEMENTS TOTAL	\$493.41

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**
Caption in Compliance with D.N.J. LBR 9004-1(b)

PAUL HASTINGS LLP
200 Park Avenue
New York, New York 10166
Kristopher M. Hansen (*admitted pro hac vice*)
Ryan P. Montefusco (*admitted pro hac vice*)

PAUL HASTINGS LLP
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Matthew M. Murphy (*admitted pro hac vice*)

COLE SCHOTZ P.C.
Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, New Jersey 07602-0800
Michael D. Sirota
Warren A. Usatine
Seth Van Aalten (*admitted pro hac vice*)
Justin Alberto (*admitted pro hac vice*)

PARKINS & RUBIO LLP
700 Milam, Suite 1300
Houston, Texas 77002
Lenard M. Parkins (*admitted pro hac vice*)
Charles M. Rubio (*admitted pro hac vice*)

*Counsel to Ad Hoc Committee of Supporting
Counsel*

In re:
LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11
Case No.: 23-12825 (MBK)
Judge: Michael B. Kaplan

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**MONTHLY FEE STATEMENT OF COLE SCHOTZ P.C.,
AD HAC COMMITTEE OF SUPPORTING COUNSEL, FOR THE
PERIOD FEBRUARY 1, 2024 THROUGH MAY 31, 2024**

Cole Schotz P.C. (“Cole Schotz”) submits this Monthly Fee Statement (the “Statement”) for services rendered and expenses incurred as Counsel to the Ad Hoc Committee of Supporting Counsel² for the period commencing February 1, 2024 and ending May 31, 2024 (the “Statement Period”), pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professions* [Docket No. 562] (as modified, the “Interim Fee Procedures Order”).

The billing invoices, along with a detailed breakdown of all out-of-pocket disbursements necessarily incurred by Cole Schotz for the Statement Period are annexed hereto. These invoices detail the services performed by Cole Schotz.

The fees requested and expenses incurred in this Statement are as follows:

Fees (100%)	Fee Holdback (20%)	Fee Payment (80%)	Expense Reimbursement (100%)
\$26,252.50	\$5,250.50	\$21,002.00	\$493.41

[Remainder of page left intentionally blank]

² On June 20, 2023, the Bankruptcy Court entered the *Order Authorizing the Debtor to Enter into an Expense Reimbursement Agreement with Ad Hoc Committee of Supporting Counsel* [Docket No. 838] that provides for the reimbursement of fees from April 18, 2023 through the termination of the Reimbursement Agreement (together, the “Fees and Expenses”).

WHEREFORE, Cole Schotz respectfully requests payment of fees and reimbursement of expenses for the Statement Period of \$21,495.41 (80% of total fees and 100% of expenses) in accordance with the Reimbursement Order.

Dated: August 14, 2024

COLE SCHOTZ P.C.
*Counsel to Ad Hoc Committee
of Supporting Counsel*

/s/ Michael D. Sirota
Michael D. Sirota (NJ Bar No. 014321986)

EXHIBIT A

LTL MANAGEMENT LLC
N/A

Invoice Date: March 19, 2024
Invoice Number: 972422
Matter Number: 66055-0001

Re: LTL AD HOC GROUP

FOR PROFESSIONAL SERVICES THROUGH FEBRUARY 29, 2024

CASE ADMINISTRATION			0.20	76.00
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DATE	INITIALS	Description	HOURS	AMOUNT
02/07/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES.	0.20	76.00

FEES APPLICATION PREPARATION			7.00	3,795.00
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DATE	INITIALS	Description	HOURS	AMOUNT
02/15/24	BPC	PREPARE SEPTEMBER STUB MONTHLY FEE STATEMENT	0.50	280.00
02/15/24	BPC	TELEPHONIC CONFERENCE WITH S. VAN AALTEN RE: MONTHLY FEE STATEMENTS	0.10	56.00
02/15/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN AND W. USATINE RE: MONTHLY FEE STATEMENTS	0.40	224.00
02/15/24	BPC	REVISE AUGUST STUB MONTHLY FEE STATEMENT	0.30	168.00
02/15/24	BPC	PREPARE OCTOBER STUB MONTHLY FEE STATEMENT	0.50	280.00
02/16/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.30	168.00
02/16/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: MONTHLY FEE STATEMENTS	0.30	168.00
02/20/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN, C. DE COURSEY, AND T. PUIG RE: NOVEMBER, DECEMBER, AND JANUARY MONTHLY FEE STATEMENTS	0.40	224.00
02/26/24	LSM	DRAFT MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: SEPTEMBER 2023 FEES/EXPENSES	1.90	722.00
02/27/24	LSM	EMAILS WITH B. CHURBUCK REGARDING MONTHLY FEE APPLICATION DRAFTS FOR SEPTEMBER AND OCTOBER 2023	0.40	152.00
02/29/24	BPC	TELEPHONIC CONFERENCE WITH L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.10	56.00
02/29/24	BPC	REVIEW EMAIL FROM L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.10	56.00
02/29/24	BPC	PREPARE EMAIL TO AND REVIEW EMAIL FROM S. VAN AALTEN RE: NOVEMBER, DECEMBER, AND JANUARY MONTHLY FEE STATEMENT	0.20	112.00
02/29/24	BPC	REVISE SEPTEMBER MONTHLY FEE STATEMENT	0.20	112.00
02/29/24	SVA	REVIEW/COMMENT ON MONTHLY FEE STATEMENTS	0.70	735.00

Re: LTL AD HOC GROUP
 Client/Matter No. 66055-0001

Invoice Number 972422
 March 19, 2024
 Page 2

DATE	INITIALS	Description	HOURS	AMOUNT
02/29/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: MONTHLY FEE STATEMENTS	0.30	168.00
02/29/24	LSM	EMAILS WITH B. CHURBUCK REGARDING MONTHLY FEE APPLICATIONS FOR SEPTEMBER AND OCTOBER 2023	0.30	114.00

LITIGATION **5.90** **5,788.50**

DATE	INITIALS	Description	HOURS	AMOUNT
11/22/23	BPC	TELEPHONIC CONFERENCE WITH CHAMBERS RE: ORDER GRANTING MOTION TO SUPPLEMENT RECORD ON APPEAL	0.10	56.00
02/07/24	RTJ	REVIEW DISTRICT COURT PLEADINGS RE: LTL	0.50	387.50
02/12/24	JRA	REVIEW DRAFT REPLY BRIEF	0.50	415.00
02/12/24	SVA	REVIEW/COMMENT ON DRAFT REPLY BRIEF IN FURTHER SUPPORT OF APPEALS BRIEF ON MTD	2.60	2,730.00
02/15/24	JRA	REVIEW THIRD CIRCUIT REPLY BRIEF	0.50	415.00
02/15/24	SVA	FURTHER REVIEW/COMMENT TO REPLY BRIEF RE MTD APPEAL	1.70	1,785.00

TOTAL HOURS 13.10

PROFESSIONAL SERVICES: \$9,659.50

TIMEKEEPER SUMMARY

NAME	TIMEKEEPER TITLE	HOURS	RATE	AMOUNT
Bryant P. Churbuck	Associate	3.80	560.00	2,128.00
Justin R. Alberto	Member	1.00	830.00	830.00
Larry S. Morton	Paralegal	2.80	380.00	1,064.00
Ryan T. Jareck	Member	0.50	775.00	387.50
Seth Van Aalten	Member	5.00	1,050.00	5,250.00

Total 13.10 \$9,659.50

TOTAL SERVICES: \$ 9,659.50

PREVIOUS BALANCE DUE: \$ 45,882.81

TOTAL DUE INCLUDING PREVIOUS BALANCE: **\$ 55,542.31**

Re: LTL AD HOC GROUP
Client/Matter No. 66055-0001

Invoice Number 972422
March 19, 2024
Page 3

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	7.00	3,795.00
NJ821	LITIGATION	5.90	5,788.50
NJ839	CASE ADMINISTRATION	0.20	76.00
	Total	13.10	\$9,659.50



LTL MANAGEMENT LLC
N/A

Invoice Date: March 19, 2024
Invoice Number: 972422
Matter Number: 66055-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH FEBRUARY 29, 2024

Client: AD HOC GROUP OF SUPPORTING COUNSEL
Matter: LTL AD HOC GROUP

TOTAL FEES:	\$ <u>9,659.50</u>
TOTAL DUE THIS INVOICE:	\$ <u>9,659.50</u>
PREVIOUS BALANCE DUE:	\$ <u>45,882.81</u>
AMOUNT DUE:	\$ <u>55,542.31</u>

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For payments via ACH (e-check) or Credit Card please visit
<http://payments.coleschotz.com>

or use the QR Code



For payments made via Wire
Account Name: Cole Schotz P.C.
Bank of America, Account #4380000240
ABA #026009593

Please call 201-525-6280 for assistance with payments

EXHIBIT B

LTL MANAGEMENT LLC
N/A

Invoice Date: April 8, 2024
Invoice Number: 973835
Matter Number: 66055-0001

Re: LTL AD HOC GROUP

FOR PROFESSIONAL SERVICES THROUGH MARCH 31, 2024

FEES APPLICATION PREPARATION			17.90	7,726.00
DATE	INITIALS	Description	HOURS	AMOUNT
03/01/24	LSM	EMAILS WITH B. CHURBUCK REGARDING UPCOMING MONTHLY FEE APPLICATION PREPARATIONS	0.40	152.00
03/01/24	LSM	DRAFT MONTHLY FEE APPLICATION FOR OCTOBER 2023 AND FORWARD SAME TO B. CHURBUCK WITH COMMENTS	2.40	912.00
03/01/24	LSM	REVIEW EXHIBITS TO NOVEMBER, DECEMBER AND JANUARY MONTHLY FEE APPLICATIONS AND EMAILS WITH B. CHURBUCK REGARDING SAME	0.60	228.00
03/04/24	LSM	REVIEW AND REVISE EXHIBITS TO FEE APPLICATION FOR NOVEMBER, DECEMBER AND JANUARY	0.60	228.00
03/04/24	BPC	PREPARE EMAILS TO AND REVIEW EMAILS FROM S. VAN AALTEN RE: MONTHLY FEE STATEMENTS	0.40	224.00
03/04/24	BPC	REVIEW AND REVISE AUGUST MONTHLY FEE STATEMENT	0.40	224.00
03/04/24	BPC	REVIEW AND REVISE SEPTEMBER MONTHLY FEE STATEMENT	0.40	224.00
03/04/24	BPC	REVIEW AND REVISE OCTOBER MONTHLY FEE STATEMENT	0.40	224.00
03/04/24	BPC	PREPARE EMAILS TO AND REVIEW EMAILS FROM C. RUBIO RE: MONTHLY FEE STATEMENTS	0.20	112.00
03/04/24	SVA	REVIEW/REVISE MONTHLY FEE STATEMENTS FOR AUG THROUGH OCT	0.60	630.00
03/05/24	LSM	REVIEW THREE MONTHLY FEE APPLICATIONS FOR CO-COUNSEL AND PREPARE FOR FILING RE: PAUL HASTINGS	0.70	266.00
03/05/24	LSM	DRAFT MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: NOVEMBER, DECEMBER AND JANUARY	1.50	570.00
03/06/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: MONTHLY FEE STATEMENTS	0.50	280.00
03/06/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.30	168.00
03/06/24	LSM	COMPLETE DRAFT OF COMBINED MONTHLY FEE APPLICATION FOR NOVEMBER, DECEMBER AND JANUARY AND FORWARD SAME TO B. CHURBUCK	0.90	342.00
03/06/24	LSM	REVISE, FILE AND ORGANIZE SERVICE OF SIX MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ	1.80	684.00

Re: LTL AD HOC GROUP
 Client/Matter No. 66055-0001

Invoice Number 973835
 April 8, 2024
 Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
03/07/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.30	168.00
03/08/24	LSM	RESEARCH EXHIBITS TO MONTHLY FEE APPLICATIONS AND UPDATE FILING DEADLINES REGARDING SAME.	1.70	646.00
03/11/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	114.00
03/12/24	LSM	DRAFT COS TO SIX MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK WITH COMMENTS	0.50	190.00
03/12/24	LSM	EMAILS WITH SERVICE AGENT REGARDING SIX MONTHLY FEE APPLICATION CERTIFICATES OF SERVICE	0.40	152.00
03/13/24	LSM	REVIEW COS TO SIX MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK	0.40	152.00
03/14/24	LSM	EMAILS WITH B. CHURBUCK REGARDING COS TO SIX MONTHLY FEE APPLICATIONS	0.20	76.00
03/14/24	LSM	REVISE, FILE AND CIRCULATE TO B. CHURBUCK THE COS TO SIX MONTHLY FEE APPLICATIONS	0.30	114.00
03/15/24	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.30	114.00
03/19/24	LSM	DRAFT SIX CERTIFICATES OF NO OBJECTIONS REGARDING MONTHLY FEE APPLICATION FOR PAUL HASTINGS AND COLE SCHOTZ RE: AUGUST, SEPTEMBER AND OCTOBER 2023	0.90	342.00
03/20/24	LSM	REVISE AND FORWARD SIX CERTIFICATES OF NO OBJECTION REGARDING MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ TO B. CHURBUCK	0.50	190.00
TOTAL HOURS				17.90
PROFESSIONAL SERVICES:				\$7,726.00

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Bryant P. Churbuck	Associate	2.90	560.00	1,624.00
Larry S. Morton	Paralegal	14.40	380.00	5,472.00
Seth Van Aalten	Member	0.60	1,050.00	630.00
Total		17.90		\$7,726.00

Re: LTL AD HOC GROUP
Client/Matter No. 66055-0001

Invoice Number 973835
April 8, 2024
Page 3

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	4.60
OUTSIDE PRINTING	126.40
TOTAL COSTS	\$131.00

TOTAL SERVICES AND COSTS:	\$ 7,857.00
PREVIOUS BALANCE DUE:	\$ <u>157,002.61</u>
TOTAL DUE INCLUDING PREVIOUS BALANCE:	\$ <u>164,859.61</u>

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	17.90	7,726.00
		Total	\$7,726.00



LTL MANAGEMENT LLC
N/A

Invoice Date: April 8, 2024
Invoice Number: 973835
Matter Number: 66055-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH MARCH 31, 2024

Client: AD HOC GROUP OF SUPPORTING COUNSEL
Matter: LTL AD HOC GROUP

TOTAL FEES:	\$ 7,726.00
TOTAL COSTS:	\$ 131.00
TOTAL DUE THIS INVOICE:	\$ 7,857.00
PREVIOUS BALANCE DUE:	\$ 157,002.61
AMOUNT DUE:	\$ <u>164,859.61</u>

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or use the QR Code



For payments made via Wire
Account Name: Cole Schotz P.C.
Bank of America, Account #4380000240
ABA #026009593

Please call 201-525-6280 for assistance with payments

EXHIBIT C

LTL MANAGEMENT LLC
N/A

Invoice Date: May 3, 2024
Invoice Number: 975566
Matter Number: 66055-0001

Re: LTL AD HOC GROUP

FOR PROFESSIONAL SERVICES THROUGH APRIL 30, 2024

CASE ADMINISTRATION			3.20	1,216.00
DATE	INITIALS	Description	HOURS	AMOUNT
04/01/24	LSM	REVISE SIX CERTIFICATES OF NO OBJECTIONS REGARDING MONTHLY FEE APPLICATIONS AND FORWARD SAME TO B. CHURBUCK WITH COMMENTS RE: PAUL HASTINGS AND COLE SCHOTZ	0.60	228.00
04/08/24	LSM	REVIEW EMAIL FROM CO-COUNSEL REGARDING MONTHLY AND INTERIM FEE APPLICATION FILING DEADLINES	0.40	152.00
04/12/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND DEADLINES	0.30	114.00
04/19/24	LSM	UPDATE BANKRUPTCY CASE CALENDAR WITH OBJECTION AND FILING DEADLINES	0.30	114.00
04/19/24	LSM	REVIEW, FILE AND CIRCULATE TO B. CHURBUCK THE AOS REGARDING PAUL HASTINGS MONTHLY FEE APPLICATIONS	0.30	114.00
04/24/24	LSM	REVISE, FILE AND CIRCULATE TO B. CHURBUCK THE AOS REGARDING COLE SCHOTZ COMBINED FEE APPLICATION	0.40	152.00
04/26/24	LSM	REVIEW MONTHLY FEE APPLICATION OBJECTION AND FILING DEADLINES	0.30	114.00
04/30/24	LSM	DRAFT THREE CERTIFICATES OF NO OBJECTION REGARDING MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND FORWARD SAME TO B. CHURBUCK	0.60	228.00

FEE APPLICATION PREPARATION			11.20	5,041.00
DATE	INITIALS	Description	HOURS	AMOUNT
04/03/24	LSM	REVISE, FILE AND CIRCULATE TO B. CHURBUCK SIX CERTIFICATES OF NO OBJECTIONS REGARDING MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ	0.80	304.00
04/10/24	BPC	REVIEW AND REVISE NOVEMBER-JANUARY MONTHLY FEE STATEMENT	0.50	280.00
04/11/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.20	112.00
04/11/24	LSM	REVIEW EXHIBITS FOR COLE SCHOTZ MONTHLY FEE APPLICATION PREPARATIONS FOR FEBRUARY AND MARCH 2024	0.60	228.00

Re: LTL AD HOC GROUP
Client/Matter No. 66055-0001Invoice Number 975566
May 3, 2024
Page 2

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/11/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: MONTHLY FEE STATEMENTS	0.40	224.00
04/12/24	SVA	REVIEW DRAFT MONTHLY FEE STATEMENTS FOR NOVEMBER THROUGH JANUARY	0.50	525.00
04/12/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON AND L. MORTON RE: MONTHLY FEE STATEMENTS	0.80	448.00
04/12/24	LSM	EMAILS WITH B. CHURBUCK REGARDING MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: NOVEMBER THROUGH JANUARY	0.40	152.00
04/12/24	LSM	UPDATE, FILE AND CIRCULATE TO B. CHURBUCK THREE MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS	0.70	266.00
04/12/24	LSM	REVISE AND FORWARD TO B. CHURBUCK FOUR MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ	0.70	266.00
04/15/24	LSM	COMPILE, REVIEW AND ORGANIZE SERVICE OF THREE MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS	0.50	190.00
04/15/24	LSM	EMAILS WITH B. CHURBUCK REGARDING EXHIBITS TO MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: NOVEMBER THROUGH JANUARY FEES/EXPENSES	0.40	152.00
04/16/24	LSM	DRAFT MONTHLY FEE APPLICATION FOR FEBRUARY AND MARCH 2024 FOR COLE SCHOTZ AND FORWARD TO B. CHURBUCK	1.30	494.00
04/16/24	LSM	REVISE MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD TO B. CHURBUCK RE: NOVEMBER THROUGH JANUARY FEES/EXPENSES	0.90	342.00
04/18/24	LSM	REVISE MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK WITH COMMENTS	0.50	190.00
04/19/24	BPC	VIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: MONTHLY FEE STATEMENTS	0.20	112.00
04/19/24	LSM	REVISE MONTHLY FEE APPLICATION FOR NOVEMBER THROUGH JANUARY FOR COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK	0.50	190.00
04/19/24	LSM	UPDATE, FILE AND ORGANIZE SERVICE OF MONTHLY FEE APPLICATION FOR COLE SCHOTZ RE: NOVEMBER THROUGH JANUARY FEES/EXPENSES	0.50	190.00
04/23/24	LSM	REVIEW MONTHLY AND INTERIM FEE APPLICATION FILING DEADLINES	0.40	152.00
04/24/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: MONTHLY FEE STATEMENTS	0.20	112.00
04/29/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.20	112.00
			TOTAL HOURS	14.40

PROFESSIONAL SERVICES: \$6,257.00

Re: LTL AD HOC GROUP
Client/Matter No. 66055-0001

Invoice Number 975566
May 3, 2024
Page 3

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Bryant P. Churbuck	Associate	2.50	560.00	1,400.00
Larry S. Morton	Paralegal	11.40	380.00	4,332.00
Seth Van Aalten	Member	0.50	1,050.00	525.00
Total		14.40		\$6,257.00

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	16.60
DELIVERY SERVICES/COURIERS	168.61
TOTAL COSTS	\$185.21

TOTAL SERVICES AND COSTS: \$ 6,442.21
PREVIOUS BALANCE DUE: \$ 78,442.56
TOTAL DUE INCLUDING PREVIOUS BALANCE: \$ 84,884.77

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	11.20	5,041.00
NJ839	CASE ADMINISTRATION	3.20	1,216.00
	Total	14.40	\$6,257.00



LTL MANAGEMENT LLC
N/A

Invoice Date: May 3, 2024
Invoice Number: 975566
Matter Number: 66055-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH APRIL 30, 2024

Client: AD HOC GROUP OF SUPPORTING COUNSEL
Matter: LTL AD HOC GROUP

TOTAL FEES:	\$ 6,257.00
TOTAL COSTS:	\$ 185.21
TOTAL DUE THIS INVOICE:	\$ 6,442.21
PREVIOUS BALANCE DUE:	\$ 78,442.56
AMOUNT DUE:	\$ <u>84,884.77</u>

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For payments made via Wire
Account Name: Cole Schotz P.C.
Bank of America, Account #4380000240
ABA #026009593

Please call 201-525-6280 for assistance with payments

EXHIBIT D

LTL MANAGEMENT LLC
N/A

Invoice Date: June 4, 2024
Invoice Number: 977848
Matter Number: 66055-0001

Re: LTL AD HOC GROUP

FOR PROFESSIONAL SERVICES THROUGH MAY 31, 2024

CASE ADMINISTRATION			0.40	152.00
DATE	INITIALS	Description	 HOURS	AMOUNT
05/09/24	LSM	REVISE FOUR CERTIFICATES OF NO OBJECTION TO MONTHLY FEE APPLICATION AND FORWARD TO B. CHURBUCK RE: PAUL HASTINGS AND COLE SCHOTZ	0.40	152.00
Fee Application Preparation				
DATE	INITIALS	Description	 HOURS	AMOUNT
05/01/24	LSM	DRAFT CNO TO EIGHTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ AND FORWARD TO B. CHURBUCK	0.30	114.00
05/01/24	BPC	PREPARE EMAILS TO AND REVIEW EMAILS FROM L. SIMPSON RE: MONTHLY FEE STATEMENTS	0.30	168.00
05/07/24	LSM	EMAILS WITH B. CHURBUCK REGARDING STATUS OF CERTIFICATES OF NO OBJECTIONS REGARDING FOUR MONTHLY FEE APPLICATIONS	0.40	152.00
05/10/24	LSM	REVIEW, REVISE AND FILE FOUR CERTIFICATES OF NO OBJECTIONS REGARDING MONTHLY FEE APPLICATIONS FOR PAUL HASTINGS AND COLE SCHOTZ	0.60	228.00
05/21/24	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALDEN AND L. SIMPSON RE: INTERIM FEE APPLICATIONS	0.50	280.00
05/21/24	SVA	CORRES W/ B. CHURBUCK RE INTERIM FEE APPLICATION PREPARATION	0.20	210.00
05/29/24	LSM	DRAFT SECOND INTERIM FEE APPLICATION FOR COLE SCHOTZ	1.90	722.00
05/30/24	BPC	PREPARE EMAILS TO AND REVIEW EMAILS FROM S. VAN AALDEN RE: FEE APPLICATIONS	0.20	112.00
05/30/24	BPC	TELEPHONIC CONFERENCE WITH L. SIMPSON RE: FEE APPLICATIONS	0.30	168.00
05/30/24	LSM	REVIEW EXHIBITS FOR SECOND INTERIM FEE APPLICATION	0.80	304.00
			TOTAL HOURS	5.90
PROFESSIONAL SERVICES:				\$2,610.00

Re: LTL AD HOC GROUP
Client/Matter No. 66055-0001

Invoice Number 977848
June 4, 2024
Page 2

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Bryant P. Churbuck	Associate	1.30	560.00	728.00
Larry S. Morton	Paralegal	4.40	380.00	1,672.00
Seth Van Aalten	Member	0.20	1,050.00	210.00
Total		5.90		\$2,610.00

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
COURT FEES	65.90
DELIVERY SERVICES/COURIERS	111.30
TOTAL COSTS	\$177.20

TOTAL SERVICES AND COSTS: \$ 2,787.20
PREVIOUS BALANCE DUE: \$ 52,755.11
TOTAL DUE INCLUDING PREVIOUS BALANCE: \$ 55,542.31

TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	5.50	2,458.00
NJ839	CASE ADMINISTRATION	0.40	152.00
	Total	5.90	\$2,610.00



LTL MANAGEMENT LLC
N/A

Invoice Date: June 4, 2024
Invoice Number: 977848
Matter Number: 66055-0001

REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH MAY 31, 2024

Client: AD HOC GROUP OF SUPPORTING COUNSEL
Matter: LTL AD HOC GROUP

TOTAL FEES:	\$ 2,610.00
TOTAL COSTS:	\$ 177.20
TOTAL DUE THIS INVOICE:	\$ 2,787.20
PREVIOUS BALANCE DUE:	\$ 52,755.11
AMOUNT DUE:	\$ <u>55,542.31</u>

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